

## **Eyemaxx Real Estate AG successfully places first tranche of the 5.50% bond 2020/2025**

Aschaffenburg, 21 July 2020 – Eyemaxx Real Estate AG has successfully completed the placement of its first tranche of the corporate bond 2020/2025 (ISIN DE000A289PZ4) with collateralisation by real estate liens with an issuing volume of EUR 18 million. Nearly EUR 8 million were accounted for by subscriptions within the framework of the public offering in Germany, Austria and Luxembourg and the institutional private placement. Moreover, bonds with a nominal value of around EUR 10 million of the corporate bond 2016/2021 (ISIN DE000A2AAKQ9) were exchanged for the new bond by institutional and private investors within the framework of the exchange offer. The Eyemaxx bond 2020/2025 has an interest coupon of 5.5 % p.a. with a quarterly payment and a term up to and including 21.07.2025.

Dr. Michael Müller, CEO of Eyemaxx Real Estate AG: “We have been able to successfully place the first tranche of the corporate bond and thank the investors for the confidence shown. The proceeds will serve for the refinancing of our bond 2016/2021.”

### **About Eyemaxx Real Estate AG**

Eyemaxx Real Estate AG is a real estate company with a long-standing successful track record, focussing on residential properties in Germany and Austria. In addition, Eyemaxx also realises commercial properties in central Europe. In the company's recent past its corporate strategy has also included hotels and serviced apartments as well as developing urban districts in Germany.

Eyemaxx' business activities take a dual-pronged approach. These include high-margin projects and also the continued expansion of its stocks of let commercial properties, which generate ongoing rental income and thus constant cash flows. In so doing, Eyemaxx uses the expertise offered by its experienced management team together with a strong team of real estate professionals, and also a well-established and broad network which opens up additional access to attractive properties and projects. As a result, the current project pipeline has been grown to a total of more than EUR 1bn.

The shares of Eyemaxx Real Estate AG are listed in the General Standard of the Frankfurt Stock Exchange and in the direct market plus on the Vienna Stock Exchange. The company has also issued several bonds, which are likewise listed on the stock exchange.

You can find more information at [www.eyemaxx.com](http://www.eyemaxx.com)

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