

EYEMAXX Real Estate AG: Convertible bond fully placed - premature closure of public offering

Aschaffenburg, 13 April 2017 - EYEMAXX Real Estate AG (General Standard; ISIN DE000A0V9L94) has cut short its current public offering for its fixed-interest convertible bond 2017/2019 (ISIN DE000A2DAJB7). It was already possible to fully place the convertible bond with a total nominal amount of EUR 20,376,000 at the end of the subscription period for EYEMAXX shareholders and holders of the 2016/2019 bond. As a result, the public offering will be closed today on 13 April 2017 at 9.00 a.m. It had originally been planned to close the offering on 18 April 2017. In addition to the very pleasing subscriptions by those authorised to subscribe for the bonds, most of the offering was placed with institutional investors in the rest of Europe. The convertible bond is scheduled to be included in exchange trading on the Frankfurt Stock Exchange on 18 April 2017. Dero Bank AG supported the transaction. The proceeds from the convertible bond are to be used, in particular, to finance EYEMAXX Real Estate AG's real estate projects and to expand and modernise its own real estate portfolio. The company currently has a deal pipeline totalling around EUR 400 million.

About EYEMAXX Real Estate AG

EYEMAXX Real Estate AG is a real estate company with a long-standing successful track record focusing on residential properties in Germany and Austria. In addition, EYEMAXX also realises nursing homes in Germany and commercial properties in central Europe.

EYEMAXX Real Estate AG's business activities are based on two pillars. These include its high-margin projects and also the continuing expansion of its portfolio of leased commercial properties which generates ongoing rental income and thus constant cash flows. EYEMAXX uses the expertise held by its experienced management team together with a strong team of real estate professionals and an established, broad network which opens up additional access to attractive properties and projects. As a result, the project pipeline has now been expanded to a current total of around EUR 400 million, and the annual rental income from the investment portfolio has increased to EUR 3.9 million.

Shares of EYEMAXX Real Estate AG are listed in the General Standard on Frankfurt Stock Exchange. The company has also issued several bonds which are also listed on the stock exchange.

Further information is available at: www.eyemaxx.com

Contact

Investor Relations / Financial Press

Peggy Kropmanns, Axel Mühlhaus
edicto GmbH
eyemaxx@edicto.de

Telephone: +49 69 90550556

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