

Eyemaxx: Capital increase fully placed

- **Share capital increased from EUR 5,350,568 to EUR 6,230,568**
- **Total cash inflow of EUR 7.92m**

Aschaffenburg, 5 March 2020 – Eyemaxx Real Estate AG (ISIN: DE000A0V9L94; "Eyemaxx") has fully placed its capital increase with subscription rights. All 880,000 new shares at EUR 9.00 each have been issued and hence the share capital has increased from EUR 5,350,568 to EUR 6,230,568. The total gross cash inflow for Eyemaxx from the transaction amounts to EUR 7.92 million. Eyemaxx wants to use the cash inflow from the capital increase for the implementation of real estate projects and the enlargement of the existing portfolio.

EXPLANATORY SECTION

The new shares from the capital increase have a notional stake in the share capital of EUR 1.0 per share and are entitled to participate in the profits from 1 November 2018 onwards. After the registration of the implementation of the capital increase, the delivery and admission of the new shares to trading in the Regulated Market of the Frankfurt Stock Exchange (General Standard) will probably take place on 10 March 2020. The introduction of the new shares (Master ISIN DE000A0V9L94) on the Regulated Market of the Frankfurt Stock Exchange will probably be on 11 March 2020 and the introduction of the new shares subscribed to through the subscription functionality DirectPlace (interim ISIN DE000A254286) will probably be on 16 March 2020.

The subscription offers transmitted through the subscription functionality DirectPlace of the Frankfurt Stock Exchange have been fully allocated. Investors receive a separate securities contract note through their depositary bank. At the depositary bank investors also receive further information about the shares allocated to them. The allocation for subscription offers through the subscription functionality is carried out according to uniform principles.

Eyemaxx wants to use funds from the capital increase to also take over selected self-developed properties to the portfolio in accordance with a develop & hold strategy and sell project developments primarily only after their completion and not as forward sales.

Hauck & Aufhäuser Privatbankiers AG acted at the transaction as sole bookrunner.

Dr. Michael Müller, CEO of Eyemaxx Real Estate AG: "We are very pleased that we have succeeded in making a full placement despite the currently extremely difficult capital market environment and would like to thank the shareholders and new investors for their confidence. We have further strengthened our equity base and have been able to generate additional funds to support our corporate growth. We are operating on stable and fast-growing real estate markets and continue to see outstanding market opportunities which we will exploit."

About Eyemaxx Real Estate AG

Eyemaxx Real Estate AG is a real estate company with a long-standing successful track record, focussing on residential properties in Germany and Austria. In the company's recent past its corporate strategy has also included hotels and serviced apartments as well as developing urban districts in Germany.

Eyemaxx' business activities take a dual-pronged approach. These include high-margin projects and also the continued expansion of its stocks of let commercial properties, which generate ongoing rental income and thus constant cash flows. In so doing, Eyemaxx uses the expertise offered by its experienced management team together with a strong team of real estate professionals, and also a well-established and broad network which opens up additional access to attractive properties and projects. As a result, the current project pipeline has been grown to a total of around EUR 902 million.

Shares of Eyemaxx Real Estate AG are listed in the General Standard of the Frankfurt Stock Exchange and in the direct market plus on the Vienna Stock Exchange. The company has also issued several bonds, which are likewise listed on the stock exchange.

You can find more information at www.eyemaxx.com

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