

EYEMAXX Real Estate AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

EYEMAXX Real Estate AG

11.12.2017 / 10:52

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

EYEMAXX Real Estate AG Auhofstraße 25 63741 Aschaffenburg Germany
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2. Reason for notification

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input checked="" type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

3. Details of person subject to the notification obligation

Name:	City and country of registered office:
Caisse Fédérale de Crédit Mutuel	STRASBOURG France

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Crédit Industriel et Commercial

5. Date on which threshold was crossed or reached:

04 Dec 2017

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	0.02 %	4.63 %	4.65 %	5177023
Previous notification	0 %	5.59 %	5.59 %	/

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

ISIN	absolute		in %	
	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)
DE000A0V9L94		792	%	0.02 %
Total		792		0.02 %

b.1. Instruments according to Sec. 25 para. 1 No. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Convertible Bond DE000A2DJB7	16.12.2019	02/07/18 > 13/07/18 01/10/18 > 15/10/18 01/07/19 > 12/07/19 01/10/19 > 15/10/19	239697	4.63 %
		Total	239697	4.63 %

b.2. Instruments according to Sec. 25 para. 1 No. 2 WpHG

Type of	Expiration or	Exercise or	Cash or physical	Voting rights	Voting rights
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instrument	maturity date	conversion period	settlement	absolute	in %
					%
			Total		%

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)
Caisse Fédérale de Crédit Mutuel	%	%	%
Banque Fédérale du Crédit Mutuel	%	%	%
Crédit Industriel et Commercial	%	%	%

9. In case of proxy voting according to Sec. 22 para. 3 WpHG

Date of general meeting:	
Holding position after general meeting:	% (equals voting rights)

10. Other explanatory remarks:

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End of News

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