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Eyemaxx Real Estate AG moves to adopt capital increase by way of rights issue

- **Subscription price of EUR 9.00 per new share**
- **Subscription period for existing shareholders from 20 February 2020 until 4 March 2020**
- **Subscription rights (ISIN DE000A254XR9/WKN A254XR) will be negotiable on the Frankfurt Stock Exchange during the period 24 February 2020 until 2 March 2020 (inclusive)**
- **Offer of unsubscribed shares in the context of a private placement to institutional investors on 5 March 2020**
- **Private investors may submit purchase offers for unsubscribed shares via the subscription functionality "DirectPlace" operated by Deutsche Börse AG during the period 25 February 2020 to 5 March 2020**
- **Appropriation of funds for further real-estate projects and in order to expand existing portfolio**

Aschaffenburg, 17 February 2020 – With the approval of the Supervisory Board, the Board of Directors of Eyemaxx Real Estate AG (ISIN: DE000A0V9L94; "Eyemaxx") has resolved to increase the company's share capital, against cash contribution, from its current level of EUR 5,350,568 to up to EUR 6,230,568, whereby the authorised capital will be partially utilised. In total, up to 880,000 new no-par bearer shares with a calculatory share in the share capital of EUR 1.00 per share are to be issued. The new shares will carry profit-sharing rights with effect from 1 November 2018.

The new shares will be offered to shareholders of Eyemaxx Real Estate AG within the framework of an indirect subscription right. In this context, the subscription offer will be implemented in Germany in accordance with the terms of Section 3 No. 1 of the German Securities Prospectus Act [*German acronym: WpPG, Wertpapierprospektgesetz*] in the form of a prospectus-exempt offer. Within the subscription period, from 20 February 2020 until 4 March 2020, shareholders may indirectly purchase the new shares in a proportion of 6:1 (i.e. six existing shares give entitlement to subscribe to one new share) at a subscription price of EUR 9.00 per share. The subscription rights will be negotiable on the Frankfurt Stock Exchange from 24 February 2020 until 2 March 2020 (inclusive).

The shares not subscribed in the context of the subscription offer will be offered for purchase to institutional investors within the framework of a private placement on 5 March 2020 and to private investors within the framework of the public offering via the subscription functionality "DirectPlace" operated by Deutsche Börse AG, from 25 February 2020 until 5 March 2020, at a price at least equivalent to the subscription price.

Eyemaxx Real Estate AG

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Company no.: HRB 11755 | Aschaffenburg District Court | DE133560916

Chief Executive Officer: Mag. Dr. Michael Müller, CMC | Chairman of the Supervisory Board: Andreas Autenrieth

IBAN: DE87 7955 0000 0011 6071 16 | BIC: BYLADEM1ASA

Eyemaxx intends to use the incoming funds from the capital increase in order to implement real-estate projects and to expand the company's existing portfolio. Thus, selected self-developed properties will be added to the portfolio, and new projects developed will primarily be sold only following completion and not in the context of forward sales.

Hauck & Aufhäuser Privatbankiers AG is supporting placement of the new shares as sole bookrunner and is acting as subscription agent in the context of the capital increase by way of rights issue. Delivery and admission of the new shares to trading on the Regulated Market of the Frankfurt Stock Exchange (General Standard) is likely to take place on 10 March 2020.

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